community foundation

WHY WORK WITH US?

For Advisors & Their Clients

At the Community Foundation, we help donors to focus on the most rewarding parts of philanthropy. We clear the path for you to pursue your passions by handling the research, grant processing, tax filings, record retention and other charitable gift paperwork. By working with us, you will join a community that nurtures and grows generosity to **do more good.**



Donors have a passion for the causes and communities they love. Think of our team as personal philanthropic advisors, working with clients and their advisors to make giving go further. After we identify your optimal giving options, we can place your charitable vision into action today or make a plan for the future. With our finger on the pulse of the community, we can share knowledge and tailored recommendations to help address what matters most to you. We measure and track outcomes and offer high-quality investment solutions to maximize impact today and create a lasting legacy of philanthropy.

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> **By moving our charitable fund from Vanguard to the Community Foundation, we became linked into a network of people who share an interest in doing something positive locally. You gain a relationship instead of a check-writing facility."**
>
> **- Ken Walker**
> **Donor**

Our Vision

A thriving region where all individuals and families have the opportunity to succeed.

Our Mission

Make the Richmond region a better place with bold solutions and inspired philanthropy.

Our Values

Collaboration: We learn, adapt, and build authentic relationships to solve complex problems with our community.

Accountability: We lead with honesty, fairness and transparency as we thoughtfully steward our community's philanthropic resources and continuously improve to amplify our impact.

Equity: We promote and safeguard dignity, diversity, equity and inclusion. By meeting people where they are and embracing differences, we work to address systemic inequities so that all people have the opportunity to thrive.

Innovation: Curiosity and creativity is the mindset that enables us to create better solutions. By asking questions and welcoming new ideas, we will adapt and grow to provide best-in-class philanthropic practices grounded by data and informed by the experiences of the community we serve.

WHAT IS THE COMMUNITY FOUNDATION?



The Community Foundation for a greater Richmond serves the cities of Richmond, Petersburg, Colonial Heights and Hopewell and the counties of Chesterfield, Goochland, Hanover, Henrico and Powhatan. Our three regional affiliates serve the counties of Gloucester, Lancaster, Mathews, Middlesex and Northumberland.

The mission of the Community Foundation is to bring people together to transform our community through informed and inspired philanthropy. We succeed by partnering with donors, nonprofits, volunteers, staff, board members and community leaders to seek solutions for strengthening our community. **Together, we do more good.**

1,300+ funds
committed to improving the Richmond region.

$1+ billion
in grants since inception.

Our Board of Governors and Community Impact Committee are made up of volunteers and dedicated professionals with extensive knowledge in community needs. The Community Foundation is committed to informing our donors about the challenges individuals, families and organizations are facing in the area. For over 50 years, we've brought people together to learn, take action and identify promising solutions to create lasting impact in the Richmond region.

At the Community Foundation, we offer:

Family Services
You can build a family mission statement, participate in facilitated meetings, and form a giving plan.

Financial Management
We can help you with fund administration, simple and complex asset management and investment oversight.

Grant Management
We can accommodate weekly grant distributions and we provide careful vetting of nonprofits.

Learning & Engagement
We offer site visits, special events, volunteer projects, issue briefs and access to our Giving Circles.

Philanthropic Advising
You will have access to personalized consultations, online fund management and research on nonprofits.

Planned Giving
We present options to better time and augment your philanthropy, including bequest giving, charitable trusts and annuities, and more.

For more information, please contact us at:
(804) 409-5646 | philanthropy@cfrichmond.org